



SAFARI WORLD

Safari World Public Company Limited

Plc. 0107537000351

No. 013/2015

February 24, 2015

Subject: Notification of the Subscription Rights

To: Shareholders of Safari World Public Company Limited

- Attachments:
1. Notification of the allocation and subscription document
 2. Map to the venue for subscription and payment
 3. Subscription form for new shares
 4. Additional document for subscribers who wish to deposit the allotted shares with Thailand Securities Depository Company Limited under the issuer account
 5. Certification of the Subscription Entitlement issued by Thailand Securities Depository Company Limited ("TSD")

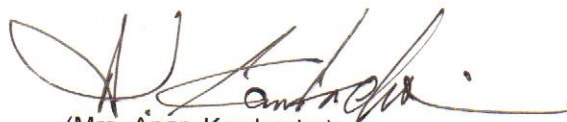
Referring to the resolution of the Extraordinary General Shareholders' Meeting No. 1/2015 of SAFARI WORLD Public Company Limited ("the Company") held on February 16, 2015 which approved the increase of Baht 666,666,665 divided into 133,333,333 newly issued ordinary shares of the Company, at par value of Baht 5.00 per share, and also approved the allotment of 133,333,333 newly issued ordinary shares to the existing shareholders in the proportion of shares (Rights Offering) held by them at the ratio of 1.50 existing ordinary shares per 1 newly issued ordinary share (subscription in excess of rights is also allowed) at the offering price of Baht 5.00 per share.

The Company will fix the shareholder having the rights to subscribe the newly issued ordinary shares on January 27, 2015 (Record Date) and compile the shareholders' name pursuant to Section 225 of the Securities and Exchange Act B.E.2535 (including its amendments) by closing the shareholder registration book and ceasing the transfer of shares on January 28, 2015 and fix March 9 – 13, 2015 as the subscription and payment date (5 business days).

The Company would like to notify you of your entitlement to subscribe the Company's newly issued ordinary shares as per the number indicated in the Certificate of the Subscription Entitlement and to define details of the issuing and offering as well as the appropriation of capital increased ordinary shares into Notice of the Allotment of New Shares as attachment, and if you have any questions, please contact I V Global Securities Public Company Limited 18th Fl. Mercury Tower, 540 Ploenchit, Lumpini, Pathumwan, Bangkok 10330. Tel. 02-658-5800 Ext. 526, 514 and 405

Please be informed accordingly

Yours sincerely,



(Mrs. Apar Kewkacha)

President

Safari World Public Company Limited

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